



The Voice of Leasing and Automotive Rental in Europe



Biannual Statistical Enquiry 2022

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1. Leaseurope Leasing Market - first semester 2022

	New Production (Mio €)				Change ¹ (% , Period on Same Period a Year Ago)			
	Equipment	Vehicles	Real Estate	Total	Equipment	Vehicles	Real Estate	Total
AT Verband Österreichischer Leasing-Gesellschaften - VÖL	823.08	3,132.60	356.05	4,311.73	19.34	5.00	78.69	11.34
BE Association Belge des Entreprises de Leasing	1,578.20	1,607.63	338.49	3,524.32	23.52	6.54	-10.10	11.41
BG Bulgarian Association for Leasing - BAL	152.09	483.33	1.94	637.36	11.66	14.67	-56.21	13.38
CZ Czech Leasing and Finance Association - CLFA	687.74	1,367.07	86.37	2,141.18	21.54	9.77	27.10	13.94
DE Bundesverband Deutscher Leasing-Unternehmen e.V. - BDL	6,292.00	15,538.00	380.00	22,210.00	15.66	-9.82	7.65	-3.53
DK Finans og Leasing	1,106.18	2,285.75	69.76	3,461.69	-2.57	14.08	70.16	8.86
EE Estonian Leasing Association	198.00	482.00		680.00	8.20	11.57		10.57
ES Asociación Española de Leasing y Renting - AELR	2,956.24	1,803.86	330.13	5,090.23	19.80	15.07	-32.81	12.45
ES Asociación Española de Renting de Vehículos - AER		2,700.76		2,700.76		-10.24		-10.24
FR Association française des Sociétés Financières - ASF	7,315.00	14,125.00	2,461.00	23,901.00	9.62	-0.95	30.28	4.72
FR Fédération Nationale des Loueurs de Véhicules - FNLV		5,718.00		5,718.00		-4.64		-4.64
GR Association of Greek Leasing Companies - AGLC	136.78	37.26	42.89	216.93	1.36	-38.99	-45.56	-21.06
HR Croatian Chamber of Economy - Association of Leasing Companies	96.96	597.22	8.20	702.37	39.26	25.19	300.91	28.00
HU Hungarian Leasing Association	270.44	714.82	135.22	1,120.48	9.66	6.73	783.34	20.26
IT Associazione Italiana Leasing - ASSILEA and ANIASA	6,119.00	7,906.00	1,475.00	15,500.00	24.04	1.76	0.61	9.40
LT Association of Lithuanian Banks - Leasing Committee	218.00	773.00	1.00	992.00	-9.17	-4.57		-5.52
LV Finance Latvia Association - Leasing Committee	113.00	260.00		373.00	13.00	11.11		11.68
MA Association Professionnelle des Sociétés de Financement - APSF	250.73	282.87	118.11	651.71	27.76	-3.50	-5.00	6.19
NL Nederlandse Vereniging van Leasemaatschappijen - NVL	3,477.00			3,477.00	0.03			0.03
NO Finansieringsselskapenes Forening	1,420.36	1,874.78	7.91	3,303.05	20.40	-15.93	79.54	-3.25
PL Polish Leasing Association	2,936.33	5,996.37	49.73	8,982.43	7.89	-6.88	-36.54	-2.78
PT Associação Portuguesa de Leasing, Factoring e Renting - ALF	235.00	788.00	408.00	1,431.00	-16.07	-8.16	13.33	-4.47
SE AFINA regrouping Finansbolagens Förening and Svenska Bankföreningen	2,097.23	6,933.40	6.20	9,036.83	4.80	5.37	14.04	5.24
SK Association of Leasing Companies of the Slovak Republic	338.00	988.00	33.00	1,359.00	16.15	17.34	83.33	18.07
TR Auto Leasing and Rental Companies Association - Tokkder		698.62		698.62		59.16		59.16
TR Turkish Association of Financial Institutions - AFI/FKB	1,352.66	329.54	131.53	1,813.74	80.62	150.19	149.89	94.34
UK Finance and Leasing Association - FLA	7,878.86	35,453.68		43,332.54	7.96	10.61		10.11
Total	48,048.89	112,877.56	6,440.55	167,366.99	13.92	2.32	15.41	5.92

¹ adjusted for exchange rate fluctuations

General Notes

Figures in italics indicate national associations' estimates

Equipment data cover both leasing (incl long term rental) and hire purchase contracts

Growth rates shown are calculated based on a homogenous sample of members reporting in both the 2021 and 2022 Biannual Statistical Enquiries

Data were provided in local currency. The exchange rates used are yearly average rates taken from Eurostat and can be found in table 6.

Leaseurope members not reporting in this enquiry:

Belgium: Fédération Belge des Loueurs de Véhicules - RENTA; Finland: Federation of Finnish Financial Services - FKL; Georgia: Leasing Companies Association of Georgia; Luxembourg: Fédération Luxembourgeoise des Loueurs de Véhicules; Italy: Associazione Nazionale Industria dell'Autoleggio e Servizi Automobilistici - ANIASA; Slovenia: Bank Association of Slovenia's Leasing Committee, Switzerland: Schweizerischer Leasingverband - SLV; United Kingdom: British Vehicle Rental and Leasing Association - BVRLA, Ukraine: Ukrainian Union of Lessors.

Short term car rental members did not take part in this enquiry.

Other Notes

Automotive data included in the total figures reported by Assilea is an estimate of the total automotive leasing and long term rental market in Italy.

Figures for Poland are estimates of the entire Polish leasing market (this refers to all tables in the 2022 Biannual Statistical Enquiry).

Figures for FNLV (France) include only rental fleet (without fleet management), applicable for both H1 2022 and H1 2021

High growth rates in TR can be explained by high inflation as well as fluctuation in membership

6. Exchange Rates

ISO2 Country	2022	2021
AT Austria	1	1
BE Belgium	1	1
BG Bulgaria	1.956	1.956
CZ Czech Republic	24.649	25.854
DE Germany	1	1
DK Denmark	7.440	7.437
EE Estonia	1	1
ES Spain	1	1
FI Finland	1	1
FR France	1	1
GR Greece	1	1
HR Croatia	7.550	7.550
HU Hungary	375.215	357.880
IT Italy	1	1
LT Lithuania	1	1
LU Luxembourg	1	1
LV Latvia	1	1
MA Morocco	10.609	10.750
NL Netherlands	1	1
NO Norway	9.982	10.176
PL Poland	4.636	4.537
PT Portugal	1	1
SE Sweden	10.480	10.131
SI Slovenia	1	1
SK Slovakia	1	1
TR Turkey	16.262	9.523
UK United Kingdom	0.842	0.868

Notes

These rates are a biannual average and are taken from Eurostat (extraction date for H1 2021 exchange rates is 29.09.2021). Where exchange rates were not available from Eurostat, information from national central banks were used.

Rates in the table are provided in the following way: 1 Eur = x Local Currency, for instance 1 Eur = 0.842 GBP in 2022